

Current Probate Tentative Rulings

Time	Case Number	Style	Tentative
<u>9:00</u>	17PR00053	Estate of Gramps, Oliver Eugene	The Amended Final Account and Report is settled and approved, and the matter is set for a final discharge hearing on October 29, 2024 at 9:00 a.m. Counsel shall submit a form of order within two weeks.
9:00	19PR00023	Estate of Ware, Kimberly	At the request of the Administrator this matter is continued to October 29, 2024 at 9:00 a.m. The Order to Show Cause is vacated.
9:00	21PR00268	Estate of Macy, Janet Virginia	The Court will hear from counsel as to the status of filing the petition for final distribution.
9:00	22PR00390	In the Matter of: Pitts, Jaelyn	The First Account and Report is settled and approved. The next accounting shall be filed on or before March 18, 2025 with a hearing on April 29, 2025 at 9:00 a.m. The Court will sign the form of order submitted by counsel.
9:00	22PR00557	Estate of Whiteside, Sara Jayne	The Court will hear from counsel as to the status of filing the petition for final distribution. Mr. Glick is personally ordered to pay \$50 in sanctions within ten (10) days to the Court for failure to comply with the Court's local rules.
9:00	22PR00583	Estate of Lindahl, Harry Edward	At the request of counsel this mater is continued to October 29, 2024 at 9:00. The Order to Show Cause is vacated.
9:00	23PR00034	Estate of Montgomery, Myrna L	The Court will hear from counsel regarding status of filing the final discharge petition.
9:00	23PR00109	Estate of Henslee, Jerry Wayne	The Report of Administrator is settled and approved, and the matter is set for a final discharge hearing on October 29, 2024 at 9:00 a.m. Counsel shall submit a form of order within two weeks.
9:00	23PR00167	Estate of Boulant, Daniel Brian	The Court will hear from counsel as to the status of filing the petition for final distribution.

9:00	23PR00207	Robert E Simpson and Mary E Simpson Revocable Living Trust, dated January 26, 2022	The Court will hear from counsel.
9:00	23PR00402	Estate of Hunter, John F	The First and Final Report and Account is settled and approved and the Review Hearing on October 8, 2024 at 9:00 a.m. will remain on calendar for a final discharge hearing. The Court will sign the form of order submitted by counsel.
9:00	23PR00445	Estate of Scully, Lynette Michele	The First and Final Report is settled and approved and the Review Hearing on October 1, 2024 at 9:00 a.m. will remain on calendar for a final discharge hearing. The Court will sign the form of order submitted by counsel.
9:00	23PR00468	Estate of: Bishop, Roy L	The Court will hear from counsel.
9:00	23PR00477	Estate of Smith, Helen Ilene	The Petition is settled and approved and the Review Hearing on October 29, 2024 at 9:00 a.m. will remain on calendar for a final discharge hearing. The Court will sign the form of order submitted by counsel.
9:00	24PR00081	Estate of McDonough, Elizabeth M	The petition is granted, the Will dated March 15, 2018 is admitted to probate, letters testamentary with full authority shall issue, bond is waived, Jane Dolan is appointed as probate referee and a final distribution hearing is set for April 29, 2025 at 9:00 a.m. Based upon the Declarations of Richard S. Matson and Terril M. McHardy, the Court will accept a copy of Will and the original Will need not be lodged with the Court. In the event the Executor is unable to file the petition for final distribution hearing seven (7) days prior to the final distribution hearing, a status update shall be filed seven (7) days prior to the hearing. The Court will sign the form of order submitted by counsel.
9:00	24PR00095	Estate of Potts, Donald Frederick	The petition is granted, letters of administration with full authority shall issue, bond is set at \$200,000.00, Jane Dolan is appointed as probate referee and a final distribution hearing is set for April 29, 2025 at 9:00 a.m. In the event the Administrator is unable to file the petition for final distribution hearing seven (7) days prior to the final distribution hearing, a status update shall be filed seven (7) days prior to the hearing. The Court will sign the form of order submitted by counsel.
9:00	24PR00113	The Shirley I Bylard Living Trust Dated April 17, 2002	Absent objection, the Petition is granted, and the Court will sign the form of order submitted by counsel.

9:00	24PR00118	Estate of Moore, Richard Arthur	If proof of publication and an executed Duties and Liabilities is received at or before the hearing, the petition will be granted, letters of administration with full authority will issue, bond will be waived, Jane Dolan will be appointed probate referee and a final distribution hearing will be set for April 29, 2025 at 9:00 a.m. In the event the administrator is unable to file the petition for final distribution hearing seven (7) days prior to the final distribution hearing, a status update shall be filed seven (7) days prior to the hearing. The Court will sign the form of order submitted by counsel.
9:00	24PR00122	Estate of LaRose, Ronald	If proof of publication and an executed Duties and Liabilities is received at or before the hearing, the Will dated October 20, 2023 will be admitted to probate, letters testamentary with full authority will issue, bond will be waived, Jane Dolan will be appointed probate referee and a final distribution hearing will be set for April 29, 2025 at 9:00 a.m. In the event the Executor is unable to file the petition for final distribution hearing seven (7) days prior to the final distribution hearing, a status update shall be filed seven (7) days prior to the hearing. The Court will sign the form of order submitted by counsel.
9:00	24PR00123	Estate of Smith, Charles E	If proof of publication is received at or before the hearing, petition will be granted, letters of administration with full authority will issue, bond will be set at \$250,000, Jane Dolan will be appointed probate referee and a final distribution hearing will be set for April 29, 2025 at 9:00 a.m. In the event the Administrator is unable to file the petition for final distribution hearing seven (7) days prior to the final distribution hearing, a status update shall be filed seven (7) days prior to the hearing. The Court will sign the form of order submitted by counsel.
9:00	24PR00124	Estate of Murry, William J	If proof of publication is received at or before the hearing, the petition will be granted, letters of administration with full authority will issue, bond will be waived, Jane Dolan will be appointed probate referee and a final distribution hearing will be set for April 29, 2025 at 9:00 a.m. In the event the administrator is unable to file the petition for final distribution hearing seven (7) days prior to the final distribution hearing, a status update shall be filed seven (7) days prior to the hearing. The Court will sign the form of order submitted by counsel.
9:00	24PR00126	Estate of Jelich, Kevin Edward	The petition is granted, letters of administration with full authority shall issue, bond is waived, Jane Dolan is appointed as probate referee and a final distribution hearing is set for April 29, 2025 at 9:00 a.m. In the event the administrator is unable to file the petition for final distribution hearing seven (7) days prior to the final distribution hearing, a status update shall be filed seven (7) days prior to the hearing. The Court will sign the form of order submitted by counsel.
9:00	24PR00129	Estate of: Hammersmith, Richard S	Absent objection the petition is granted and the Court will sign the form of order submitted by counsel.

9:00	24PR00136	Charm A Jones 2013 Revocable Trust FBO William J De Parcq, II	Absent objection the petition is granted. Counsel is to submit a form of order within two weeks.
9:00	24PR00160	In the Matter of: Borden, Greyson	The Petition for Approval of the Minor's Compromise is granted. The minor is not required to attend the hearing, the Court finding good cause to dispense with his personal appearance. The Court will sign the form of order submitted by counsel. The matter is set for a status hearing on July 9, 2024 at 9:00 a.m. for status of proof of funding the annuity.
9:00	24PR00161	In the Matter of: Wishteyah, Braydon	The Petition for Approval of the Minor's Compromise is granted. The minor is not required to attend the hearing, the Court finding good cause to dispense with his personal appearance. The Court will sign the form of order submitted by counsel. The matter is set for a status hearing on July 9, 2024 at 9:00 a.m. for status of proof of funding the annuity.
10:00	24MH00151	*Confidential*	The Court will hear from counsel.
10:00	PR-40367	*Confidential*	The Court will hear from counsel.
10:15	18PR00157	Conservatorship of Brennan, Timothy	Based upon the Court Investigator's report dated April 8, 2024, which the Court has read and considered, the conservatorship remains necessary and appropriate and shall continue. Fees are deferred. The court investigator's information sheet is due by March 18, 2025 with a review hearing on April 29, 2025 at 10:15 a.m. The Court will sign the form of order submitted by counsel.
10:15	22PR00501	Conservatorship of Maguire, Marie A	The court will hear from counsel.
10:15	23PR00130	Conservatorship of: Schwab, Jackie	Based upon the Court Investigator's report dated March 27, 2024, which the Court has read and considered, the conservatorship remains necessary and appropriate and shall continue. Fees are deferred. The court investigator's information sheet is due by March 17, 2026 with a review hearing on April 28, 2026 at 10:15 a.m. The Court will sign the form of order submitted by counsel.
10:15	PR-36364	Limited Conservatorship of Dains, Gary W	Based upon the Court Investigator's report dated March 27, 2024, which the Court has read and considered, the conservatorship remains necessary and appropriate and shall continue. Fees are deferred. The conservatee is not capable of communicating, with or without reasonable accommodation, a desire to participate in the voting process. The court investigator's information sheet is due by March 17, 2026 with a review hearing on April 28, 2026 at 10:15 a.m. The Court will sign the form of order submitted by counsel.

10:15	PR-38645	Limited Conservatorship of Lewis, Jamia	Based upon the Court Investigator's report dated April 5, 2024, which the Court has read and considered, the conservatorship remains necessary and appropriate and shall continue. Fees are deferred. The court investigator's information sheet is due by March 17, 2026 with a review hearing on April 28, 2026 at 10:15 a.m. The Court will sign the form of order submitted by counsel.
<u>10:30</u>	23PR00019	Conservatorship of Dempsey, Patrick J	The Court will hear from counsel as to the status of filing the first accounting.
10:30	23PR00094	Conservatorship of Feeney, Marilyn	Based upon the Court Investigator Report filed March 27, 2024, which the Court has read and considered, the conservatorship remains necessary and appropriate, and shall continue. Fees are deferred. The next Court Investigator Information Sheet shall be filed by March 18, 2025, with a hearing date of April 29, 2025 at 10:30 a.m. In addition, the First Account and Report is settled and approved. The next accounting is to be filed by March 17, 2026 with a hearing on April 28, 2026 at 10:30 a.m. Additionally, the Court vacates the review hearing on October 29, 2024 at 10:30 a.m. The Court will sign the form of order submitted by counsel.
10:30	23PR00143	Conservatorship of Babcock, Angela	The Court grants the request of the co-conservator Hunter Babcock to resign leaving David Babcock as the sole conservator. The remaining requests are denied without prejudice as the petition does not comply with Probate Code §3101 et seq.
10:30	23PR00427	Conservatorship of Berndt, Alexis	Based upon the Court Investigator's report dated April 10, 2024, which the Court has read and considered, the conservatorship remains necessary and appropriate and shall continue. Fees are deferred. The conservatee is not capable of communicating, with or without reasonable accommodation, a desire to participate in the voting process. The annual review hearing is confirmed for October 29, 2024 at 10:30 a.m. with the court investigator's information sheet due by September 17, 2024. Counsel is to submit a form of order within two weeks.
10:30	23PR00470	Conservatorship of: Morgan, Zachary Clint	At the request of the Court Investigator this matter is continued to May 28, 2024 at 10:30 a.m.
10:30	23PR00503	Conservatorship of Moore, Richard	The conservatorship is terminated by operation of law in light of the conservatee's death on December 13, 2023. No assets were marshalled by the Public Guardian so a first and final accounting is waived by the Court. Mr. Latimer is relieved as counsel.
10:30	PR-19570	Conservatorship of Higgins, Elmer Lee	Based upon the Court Investigator Report filed March 28, 2024, which the Court has read and considered, the conservatorship remains necessary and appropriate, and shall continue. Fees are deferred. The next Court Investigator Information Sheet shall be filed by March 18, 2025, with a hearing date of April 29, 2025 at 10:30 a.m. The Court will sign the form of order submitted by counsel.

10:30	PR-34679	Conservatorship of Sanchez, Jeanette	Based upon the Court Investigator Report filed April 18, 2024, which the Court has read and considered, the conservatorship remains necessary and appropriate, and shall continue. Fees are deferred. The next Court Investigator Information Sheet and the tenth accounting shall be filed by March 18, 2025, with a hearing date of April 29, 2025 at 10:30 a.m. The Court will sign the form of order submitted by counsel.
10:30	PR-37244	Conservatorship of Starkey, Steven Leroy	Based upon the Court Investigator Report filed April 4, 2024, which the Court has read and considered, the conservatorship remains necessary and appropriate, and shall continue. Fees are deferred. The next Court Investigator Information Sheet shall be filed by March 18, 2025, with a hearing date of April 29, 2025 at 10:30 a.m. In addition, the Second Account and Report is settled and approved. The next accounting is to be filed by March 17, 2026 with a hearing on April 28, 2026 at 10:30 a.m. The Court will sign the form of order submitted by counsel.